Distributed Resources Engineering (DRE) Interconnection Updates

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2022





Agenda Topics

- DRE Mission
- Interconnection Requirements and Process
- Where to find Interconnection Information
 - Templates, checklists, & diagrams
- Inverter Settings
- APS Core Equipment
- Helpful Tips
 - Elevation Plan





DRE's Mission:

To partner with our customers to sustainably integrate DERs to the distribution grid with a focus on safety, reliability, flexibility, power quality, and customer affordability.



DRE Mission: Integrate DERs, safely, reliably, affordably, while promoting a positive customer Experience.

Manage Impacts to distribution system -distribution system modeling -technical screens, technical studies, -hosting capacity, -inverter/equipment settings

How Do we Achieve The Mission?

DRE

Ensure Safety of Equipment And Interconnection

-Develop, maintain, and revise tech reqs for safety and reliability (APS IRM, ESRM) -Effectively communicate and share those requirements with our customers -Review applications to ensure they meet requirements -Provide Engineering support for Field services



State Level Interconnection Rules & APS Interconnection Requirements Manual Updates/Alignment

- Formal Rules Adopted in February 2020
 - <u>https://apps.azsos.gov/public_services/Title_14/14-</u> 02.pdf
- APS submitted IRM Rev. 8.5 in July 2020
- APS currently working toward a submittal of Version 9.0 which aligns with the Rules as well as ACC Staff and Stakeholder Comments

Ari	zona Administrative	COD	14 A.A.C. 2 Supp. 2 www.azsos.gov		
TITL	E 14. PUBLIC SERVICE CORPORATIO	NS; CORPOR	RATIONS AND ASSOCIATIONS;		
	SECURITIES	REGULATIO	N		
	CHAPTER 2. CORPORATION C	COMMISSION	- FIXED UTILITIES		
Sections, P This Chap	a Section to learn about the history of a rule as it arts, Exhibits, Tables or Appendices codified in this su ter contains rule Sections that were filed to be co	was published in the pplement. The list diffed in the Arizo	te Arizona Administrative Register. provided contains quick links to the updated rule ona Administrative Code between the dates		
B14.3.3(0)	January 1, 2020 thr	ough March 31, 3	2020.		
R14-2-2602	Applicability 201	R14-2-2627.	Electric Cooperatives		
R14-2-2603.	Types of Generating Facilities	R14-2-2628	Interconnection Manuals		
R14-2-2604	Customer Rights and Responsibilities				
R14-2-2605	Utility Rights and Responsibilities 203 Economics and Rights of Way 202				
R14-2-2607	Insurance 203				
R14-2-2608.	Non-Circumvention 203				
R14-2-2609	Designation of Contact Persons				
R14-2-2610	Minor Modifications 204				
R14-2-2611 R14-2-2612	Vo Additional Requirements 204				
R14-2-2613	Disconnection from or Reconnection with the				
	Distribution System 204				
R14-2-2614.	Application and Generating Facility General	Quest	tions about these rules? Contact:		
011.2.2016	Requirements 205	Name:	Patrick LaMere, Executive Consultant		
R14-2-2015.	SCH2018 2013				
R14-2-2616	Pre-Application Report 206	Address:	Arizona Corporation Commission		
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The release of this Chapter in Supp. 20-1 replaces Supp. 19-2, 1-199 pages

Please note that the Chapter you are about to replace may have rules still in effect after the publication date of this supplement. Therefore, all superseded material should be retained in a separate binder and archived for future reference.



ACC/APS Interconnection Requirements

- <u>Apply to all systems that interconnect to</u> <u>the grid</u>
- System Categories
 - Exporting Systems
 - PV, Battery, anything that regularly exports to the grid
 - Inadvertent Export Systems
 - Programmed Not to Export, (PV + Inverters/Battery)
 - Non-Exporting Systems
 - Separate Systems, Back Up Only
- Screens for each track to determine if further study is needed
 - 4 Review Tracks based on system size/category
 - Expedited (Inadvertent Export System under 20 kW)
 - Super Fast (Exporting Systems under 20 kW)
 - Fast (Systems between 20 kW and 2 MW)
 - Study Track (Systems over 2 MW)
- APS interconnection requirements
 - Align with Rules
 - Provide more detailed technical and safety requirements
 - Updates being made to address ACC Staff and Stakeholder Comments





Screens for Systems under 20 kW

- Screen A
 - Limits the aggregate generation that can be interconnected to a distribution line without additional study.
 - Under 15% of annual peak load, or
 - Under hosting capacity calculated for that distribution line (whichever is greater)
- Screen E
 - Limits the aggregate generation capacity on a single-phase shared secondary to under 75% of the transformer rating without additional study
- Screen F
 - Limits the current imbalance of a system connected to a single phase system that is connected to a transformer providing 120/240V secondary service to under 20% of the rating of the transformer between the two sites of the 240 V service.







General <u>Application</u> Review Process for Systems under 20 kW-Super Fast Track





Tour of <u>aps.com/dg</u>



In the works

- Improvements to APS.com/dg to improve customer and installer experience
 - Content focused on:
 - Will you add PV, Battery storage, or other technology?
 - Are you a Customer or Installer?
 - Installing at a Home or Business?





Inverter Settings Submittals

- APS Required IEEE 1547-2018 Advanced Inverter Settings
- Submit inverter settings via PowerClerk as a .csv file
- Inverter Settings Agreement
- Settings and Sample Agreement on aps.com/dg
- Late Summer/early Fall 2022 implementation

APS Core Equipment

Shelly Born





Is all this equipment necessary?

- "Growth creates complexity, which requires simplicity."
 - Mike Krzyzewski.





Why?

- OSHA NFPA 70E 250.2
 - Worker and public safety
 - True visible open point
- Potential backfeed
- Unfused
- Sealed/Locked
- Labeled



The "Utility Disconnect Switch" shall be a true visible open disconnect. The <u>blades</u>, jaws and air gap between them shall be clearly <u>visible</u> when the switch is in the open position.



"True Visible Open"

"True Visible Open" means having the ability to clearly see the blades, the jaws, and the physical separation (air gap) between them.





The photographs depict the switch in the ON (closed) position. The blades and the jaws are in contact with each other and current can flow through the switch.





The photographs depict the switch in the OFF (open) position. The blades and the jaws are not in contact with each other and are separated by an air gap prohibiting the flow of current through the switch.





Why?

- OSHA NFPA 70E 250.2
 - Worker and public safety
 - True visible open point
- Potential backfeed
- Unfused
- Sealed/Locked
- Labeled



What?

• Distinct purpose

Utility Disconnect





Utility Disconnect

- The Core of Interconnection Requirements
- Applies to service equipment
- Isolates customer generation from utility service equipment

Production Meters





Production Meters

- Obligation to capture all renewable production
- Data acquisition for planning the future utility infrastructure

Meter Disconnects





Meter Disconnects

- Integral to safety processes and procedures
- Applies to meter equipment
- Isolates meter from all sources of power



Moving Forward

 APS is actively engaged in working out viable solutions balancing safety and cost to reduce equipment and provide options.



Coming Soon!

 APS is in the final stages of approving and posting an alternative production meter model with test blocks that will eliminate the Meter Disconnects.





Elevation Plan

Equipment layout based on 3 line with conduits

Heights to disconnects and meters from grade

Arrangement matches site plan

Gas and Water outlets

Fences and Gates



ESRM Guidelines- 301.3-2



APS RESERVES THE RIGHT TO DETERMINE ALL METER AND SERVICE LOCATIONS.

- 1. THE METER AND MAIN SWITCH SHALL BE ACCESSIBLE FOR READING AND MAINTENANCE WITHOUT PASSING THROUGH RESTRICTED AREAS, GATES, OR FENCES.
- 2. ALL METER AND MAIN SWITCHES SHALL BE LOCATED THREE FEET MINIMUM TO SIX FEET MAXIMUM ON THE FRONT CORNER OF A RESIDENCE, NEAREST TO THE POINT OF AVAILABLE SERVICE, AS DETERMINED BY APS ON AN EXTERIOR WALL OR ALTERNATE LOCATION (SUBJECT TO LOCAL INSPECTION AUTHORITY) BUT NOT UNDER A CARPORT, BREEZEWAY, PATIO, PORCH, OR OTHER AREA THAT CAN BE ENCLOSED WITH BUILDING EXPANSION OR FENCE.
- THE ELECTRIC METER AND MAIN SWITCH "MAY BE" INSTALLED AT AN ALTERNATE LOCATION NOT ATTACHED TO A DWELLING TO ENSURE ACCESSIBILITY. (SUBJECT TO LOCAL INSPECTION AUTHORITY APPROVAL)
- 4. IF OVERHEAD SERVICE IS AVAILABLE IN THE REAR OF THE PROPERTY (ALLEY OR EASEMENT) THE POINT OF ATTACHMENT MAY BE ON THE REAR OF THE RESIDENCE. THE METER & MAIN DISCONNECT SHALL BE LOCATED PER ITEMS #1 & #2 ABOVE. IT IS THE CUSTOMER'S RESPONSIBILITY TO INSTALL CONDUIT AND WIRING BETWEEN THE BUILDING IN ITS ENTIRETY.
- 5. WHEN REMODELING EXISTING RESIDENCES, CHECK WITH LOCAL APS OFFICE.
- 6. SERVICE ENTRANCE EQUIPMENT SHALL BE UTILIZED FOR ITS INTENDED PURPOSE.



ESRM Guidelines- 301.15

FIGURE 1 AREA INSIDE OF BOX TO REMAIN CLEAR OF ALL ELECTRICAL EQUIPMENT, AREA EXTENDS THE FULL WIDTH OF GAS METER ASSEMBLY AREA INSIDE OF BOX HOUSE TO REMAIN CLEAR OF ALL ELECTRICAL EQUIPMENT, AREA EXTENDS THE FULL WIDTH OF THE GAS METER ASSEMBLY 36 INCH 90 RADIAL CLEARANCE FROM VENTING SIDE 48 " MIN OF REGULATOR 75 " MAX 0000 GAS d ← STUB-OUT GAS

301.15-1 ELECTRIC, WATER AND GAS METER SEPARATION (FIGURE 1)

- 1. Size and dimensions of panels will vary.
- 2. Working clearance shall be a minimum of 36 inches wide in front of meter panel. If electric panels extend wider that the 36 inch minimum, the working clearance shall be the width of the entire assembly. Working space shall extend out from the face of the electric meter panel a minimum of 36 inches. See paragraph 301.7 for additional workspace requirements.
- 3. Area directly above gas meter shall remain clear of any electrical equipment.
- 4. For conduit system and riser requirements, refer to Section 500.
- 5. For Trenching Requirements, refer to Section 600.
- Gas piping (above grade) may be located below electric panel(s), but shall not include any couplings in that area.

APS prohibits water valves or hose bibs to be located within the 36 inch by 36 inch safe work area in front of the electric panels. This is to prevent any grounded surfaces in the work area and to ensure the standing surfaces remain safe and dry.

 Drain pipes or soffits are prohibited above the meter enclosures to ensure the work area standing surfaces remain safe and dry.



FRONT VIEW



ESRM Guidelines- 306



- Location does not provide 24/7 access
- Non-permanent wall



Sample Elevation Plan



Appendix





Navigating the Interconnection Process

DRE Preliminary Project Support

- Recommended for systems over 100 kW
- Pre-Application Report
 - Review of existing information regarding available feeder capacity
- Pre-Application Meeting
 - Discussion of technology/location, project scope, project development support
- Preliminary Engineering Support
- Reach out to your local APS Customer Project Rep or Commercial-Renewables to initiate

Customer Submit Complete Application

- Load Meter or Temp Meter Installed
- Drawings
 - City or AHJ approved drawings

DRE Formal Application Review and Studies

- Application Review
- Drawing Review
- Technical Studies



General <u>Installation</u> Process for Systems under 20 kW





Supplemental Review

- Generally, for systems that fail 1 or more of the technical screens
- General Supplemental Review Process:





Study Track









Interconnection Documents and Requirements

APS provides support to customers installing equipment that connects with our grid, such as a solar system, a home battery or other type of generator. We want everything to go smoothly for you and your installer throughout the permitting and installation process. Please review our interconnection standards below — they protect your equipment and our electrical system, and keep everyone safe.

Residential resources (4) Common requirements (4) Getting started (8) Business resources (5) Business sample design diagra		Applicant User Guide
Business wholesale congrit align Business wholesale non-FERC Common documents and resou Residential sample design requ	(3) urces (10) uirements (5)	Authorization Form
		Commercial Interconnection Process Overview (1 MWAC or more)
		Download
		Commercial Interconnection Process Overview (less than 1 MWAC)
		Download
s on right. (Hint: 5. Default only		Distributed Energy Administration Plan (DEAP)
file you want.		Interconnection Agreement
		Download
		Interconnection Process Guide

Download

How to navigate the dg site...

5. Scroll down to list at lower left.

6. Select topic(# documents).

7. Scroll through list of documents on right. (Hint: may be more pages of documents. Default only shows 5.)

8. Click on Download below each file you want



Interconnection Documents and Requirements

APS provides support to customers installing equipment that connects with our grid, such as a solar system, a home battery or other type of generator. We want everything to go smoothly for you and your installer throughout the permitting and installation process. Please review our interconnection standards below — they protect your equipment and our electrical system, and keep everyone safe.

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Getting started (8) Business resources (5) Business sample design diagrams (4)	Download	
Business wholesale non-FERC (3)		
Common documents and resources (10) Residential sample design requirements (5)	Load Side Connection Requirements	
	Download	

Supply Side Connection Requirements

Download



Residential resources (4) Common requirements (4) Getting started (8) Business resources (5) Business sample design diagrams (4) Business wholesale non-FERC (3) Common documents and resources (10) Residential sample design requirements (5)

Plan Review & Installer Guidelines Checklist

Download

Single Phase 120-240V Fault Current AC Disco Guide

Download

Typical Wind Diagram

Download

Utility Disconnect Checklist

Download



		1031	
Residential resources (4) Common requirements (4) Getting started (8)	APS ESS Metering and Isolation Concept Drawings		
Business resources (5) Business sample design diagrams (4)	Download		
Business wholesale non-FERC (3) Common documents and resources (10) Residential sample design requirements (5)	APS PV Solar Metering and Isolation Concept Drawings		
	Download		
	Consumer Acknowledgement		
	Download		
	Diagram Checklist		
	Download		



200A Typical Residential Diagram for Load Side Connection
Download
400A Typical Residential Diagram for Load Side Connection
Download
240V Battery System Diagram
Download
400A Typical Residential Diagram for Load Side Tap
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