



APS Home Performance with ENERGY STAR®

REBATE TERMS & CONDITIONS

- Customer has one year from the time of the initial Home Energy Checkup to perform recommendations.
- Customer has six months to submit rebate application after work has been completed.
- Program participants must live in APS service territory. Eligible housing types include single family detached, townhomes, attached homes of four or fewer units and manufactured homes.
- No work done before March 1, 2010 will qualify for a rebate under this program. This program will end when funds expire.
- This program does not apply to new construction.
- Please allow 6-8 weeks for rebate processing.
- Rebate form must include invoice and proof of payment.
- In order to qualify for APS Home Performance with ENERGY STAR rebates the customer must have a completed Home Energy Checkup performed by a company on the APS Participating Contractor's list for the Arizona Home Performance with ENERGY STAR program.

Please mail your completed application with attachments to:
 Home Performance Rebate Program
 1201 E. Thomas Rd.
 Phoenix, AZ 85014

For program questions please call 602 532 2991.

This program is funded by APS customers and is approved by the Arizona Corporation Commission.

APS CUSTOMER INFORMATION

To qualify for rebates, all work must be performed by an Arizona Home Performance with ENERGY STAR participating contractor.

APS ACCOUNT NUMBER <i>(See the top right corner of your APS bill)</i>									
APS CUSTOMER LAST NAME					FIRST NAME				
<input type="checkbox"/> HOMEOWNER OR <input type="checkbox"/> RENTER									
ELECTRIC SERVICE ADDRESS									
CITY					STATE			ZIP CODE	
MAILING ADDRESS									
CITY					STATE			ZIP CODE	
TELEPHONE					EMAIL				
LANDLORD NAME <i>(If applicable)</i>									

INCENTIVE CHECK INFORMATION

ISSUE INCENTIVE CHECK TO: <input type="checkbox"/> Send to Customer listed above. <input type="checkbox"/> I request that the incentive check be issued to the third party indicated below.		
CUSTOMER SIGNATURE <i>(Required for third-party payment)</i>		DATE
NAME OF THIRD PARTY <i>(Organization receiving check)</i>		
NAME OF CONTACT PERSON AT THIRD PARTY	TELEPHONE	FAX
TITLE	EMAIL	
THIRD-PARTY MAILING ADDRESS		
CITY	STATE	ZIP CODE
THIRD-PARTY TAXPAYER ID NUMBER	TAX STATUS <i>(Corporation, Tax Exempt, Other)</i>	

Issuing a check to third party?

Customer must initial here:

REBATE SUMMARY

(If using pdf form, the fields below will calculate automatically based on data supplied on the following pages)

Duct Seal Rebate	\$
Air Seal Rebate	\$
Shade Screen Rebate	\$
Insulation Rebate	\$
Total Rebates	\$

CUSTOMER SIGNATURE

I certify that I am an APS customer, at the address of the services provided for which I am applying for a rebate. I also agree that the Contracting Company that performed the services in my home associated with this rebate application is solely responsible for the performance of their work. It is understood and agreed that the Contracting Company is not an agent, servant or employee of APS and is retained by me as an independent contractor. I indemnify and hold harmless APS, its officers, directors, employees, agents, representatives, affiliates, successors and assigns harmless from any liability, cost, or expense, including reasonable attorneys' fees and legal costs, arising out of or resulting from the contractor's performance.

Customer Signature

Date

HOME ENERGY EFFICIENCY FINANCING ONLY

I, _____ (name of customer), hereby certify that _____ ("Contracting Company") has completed all services and/or work required to be performed in connection with this rebate application (the "Work") to my satisfaction, and that no Work to be performed or materials to be provided remain outstanding. I hereby authorize National Bank of Arizona ("NBAZ") to remit to the Contracting Company, as payment for the Work, any amount(s) owed to Contracting Company after application of the rebate contemplated by this application, subject to the terms of the loan documents that I executed with NBAZ. Specifically, I authorize NBAZ to remit to Contracting Company the Total Amount to be Financed, as illustrated below, to the extent of any loan proceeds remaining under such loan documents. I understand that if the remaining loan proceeds are not sufficient to pay for the Work in full, I remain obligated to pay any balance due to the Contracting Company. I understand and agree that any amounts remitted to the Contracting Company by NBAZ pursuant to this authorization constitute loan advances and/or disbursements under the terms of my loan documents and that I am obligated to repay such amounts in accordance to the terms of such loan documents.

$$\left(\text{_____} \right) - \left(\text{_____} \right) = \text{_____}$$

Final Project Cost Total Rebate Amount Total Amount to be Financed

Customer Signature

Date

DUCT SEAL TERMS & CONDITIONS

- Rebate is calculated at 75% of the cost of sealing each system.
- Maximum rebate is \$250 per system.
- Up to five systems per house can qualify for the duct seal rebate.
- When a carbon monoxide detector is not present, it is recommended that one be installed when performing duct sealing when combustible appliances are present.
- Must meet all BPI Building Analyst Standards.

DUCT SEAL REBATE

Duct System	Whole House CFM ₅₀ #	
	Before Seal	After Seal
1		
2		
3		
4		
5		

If combustible appliances are present:

- CO detector was installed or customer already had CO detector installed.
- Customer declines to have CO detector installed.
Customer initials _____

Duct Static Pressure (Post Duct Seal)

Duct System	Total (Return + Supply) ESP
1	
2	
3	
4	
5	

Duct Seal Rebate Calculator

Duct System 1: $(0.75) \times \frac{\text{_____}}{\text{Cost of Seal}} = \frac{\text{_____}}{\text{System 1 Rebate}}$ (up to \$250)

Duct System 2: $(0.75) \times \frac{\text{_____}}{\text{Cost of Seal}} = \frac{\text{_____}}{\text{System 2 Rebate}}$ (up to \$250)

Duct System 3: $(0.75) \times \frac{\text{_____}}{\text{Cost of Seal}} = \frac{\text{_____}}{\text{System 3 Rebate}}$ (up to \$250)

Total Rebate = _____ (up to five systems)

AIR SEAL TERMS & CONDITIONS

- Rebate is calculated at 75% of the cost of air sealing, up to \$250 per household.
- When a carbon monoxide detector is not present, it is recommended that one be installed when performing air sealing when combustible appliances are present.
- Must meet all BPI Building Analyst Standards.

AIR SEAL REBATE

If combustible appliances are present:

- CO detector was installed or customer already had CO detector installed.
- Customer declines to have CO detector installed.
Customer initials _____

Air Seal Rebate Calculator

Air Sealing: (0.75) x $\frac{\text{_____}}{\text{Cost of Seal}}$ = _____ (up to \$250)

Total Rebate = _____

SHADE/SOLAR TERMS & CONDITIONS

- Rebate is calculated at \$1.00 per square foot of qualified installed screen, up to \$250 per household.
- Screens must be affixed to the exterior of the window.
- Retractable screens do not qualify.
- Screens on the north side of house do not qualify for rebate.
- Exterior shade screens must block 80% or more of the sun's rays and be installed on east, west and south facing clear glass windows.
- Does not apply to window replacement, window films, landscaping, easements/latticework, porch covers, and other non-affixed products.
- Dual pane windows with low-E glazing or better do not qualify.

SHADE/SOLAR SCREENS REBATE

Air Seal Rebate Calculator

Shade/Solar

Screens: _____ ft² x \$1.00/ft² = _____ (up to \$250)
Total ft² of
Qualified Installed
Shade Screens

Total Rebate = _____

INSULATION TERMS & CONDITIONS

- Rebate is calculated at 75% of the cost of installing insulation, up to \$250 per household.
- Insulation rebate applies to attics only.
- Rebate is based off of the improvement in the R-value of the insulation.
- Insulation improvements must be made in combination with air sealing, unless documentation can prove that air sealing is unnecessary.
- Existing insulation less than R-19 in value can qualify for a rebate up to R-30 with qualifying improvements.
- If existing insulation is greater than R-19, but deemed to be performing under R-19, customer may qualify for rebate to improve insulation up to R-30. Evidence of underperformance (e.g. photos, thermal images) and an explanation must accompany this rebate form.
- Existing insulation with effective R-value of R-19 or greater will not qualify for a rebate.
- For qualifying attics, rebate will be paid on insulation levels up to R-30. Rebate will not cover insulation beyond R-30.
- Must meet all BPI Building Analyst Standards.

INSULATION REBATE

Existing Insulation R-value: _____

Select from the following options for existing insulation:

- Insulation is **below** R-19.

Insulation improved to: R _____

- Insulation is **above** R-19, but performing below R-19.

(Must include an explanation of performance and photos/thermal images to justify performance.) Support documentation should be submitted by participating contractor into the APS provided software.

Insulation improved to: R _____

Insulation Rebate Calculator

Insulation: (0.75) x $\frac{\text{_____}}{\text{Cost of Insulation}}$ = _____ (up to \$250)

Total Rebate = _____